



*Patricia Lewis*  
*#7/B*  
*9-16-02*

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant: Arthur Willard CHAFFEE  
Title: INVESTMENT PORTFOLIO  
TRACKING SYSTEM AND  
METHOD  
Appl. No.: 09/410,825  
Filing Date: 10/01/1999  
Examiner: Unassigned  
Art Unit: 2761

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Technology Center 2100

SUPPLEMENTAL PRELIMINARY AMENDMENT

Commissioner for Patents  
Washington, D.C. 20231

Sir:

Supplemental to the amendment filed October 17, 2001, please amend the above identified application as follows:

IN THE CLAIMS:

b1  
50. (Amended) The method according to claim 49, wherein the investments comprise investments held in multiple accounts and the step of retrieving includes the step of accessing databases that are maintaining the transaction records of the investments over the Internet and within said multiple accounts, said performance data being composite performance data based on said investments held in said multiple accounts.

51. (Amended) The method according to claim 50, wherein said retrieving of price data is performed in real-time.